

KNR TIRUMALA INFRA PVT. LTD.

April 28, 2023

To
The Vice President
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E)
Mumbai – 400051

Security: KNRT35, KNRT35A

Subject: Details submitted under Chapter XIV – Centralized Database for Corporate Bond/ Debentures of SEBI Operational Circular - SEBI/HO/DDHS/P/CIR/2021/613 updated on April 13, 2022

Dear Sir/Madam,

In Compliance of the above stated SEBI Operational Circular SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 updated on April 13, 2022, please find enclosed requisite information required to be submitted to the Stock Exchange under Clause 2.2(b) of Chapter XIV of the Operational Circular.

This is for your information and record please.

Thank you.

Yours faithfully,
For KNR Tirumala Infra Private Limited

Sanjay Kumar
Company Secretary

KNR TIRUMALA INFRA PVT. LTD.

List of data fields to be submitted by issuer to stock exchanges on a periodical basis (once a year) and/or 'as and when' basis (event based)

1. Listing Details:

Sr. No.	ISIN	Allotment Date	Listing Date	Listing Quantity	First Issue/Further Issue	Exchange
1	INE01NS07019	12/04/2022	18/04/2022	4840	First Issue	National Stock Exchange of India Limited
2	INE01NS07027	12/04/2022	18/04/2022	370	First Issue	National Stock Exchange of India Limited

2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable):

<https://archives.nseindia.com/content/circulars/CML52038.pdf>

3. Details of Record Date:

Sr. No.	ISIN	Record Date	Interest/Redemption	Date of Payment of Interest/Redemption
1.	INE01NS07019	July 16, 2022	Interest	July 28, 2023
2.	INE01NS07019	July 16, 2022	Redemption	July 28, 2023
3.	INE01NS07027	July 16, 2022	Interest	July 28, 2023
4.	INE01NS07027	July 16, 2022	Redemption	July 28, 2023
5.	INE01NS07019	January 16, 2023	Interest	January 24, 2023
6.	INE01NS07019	January 16, 2023	Redemption	January 24, 2023
7.	INE01NS07027	January 16, 2023	Interest	January 24, 2023
8.	INE01NS07027	January 16, 2023	Redemption	January 24, 2023

4. Details of Credit Rating:

a. Current rating Details:

ISIN	Name of the CRA	Credit Rating	Outlook	Rating Action (new, upgrade, downgrade, reaffirm)	Date of Credit Rating	Verification status of CRAs (verified/not verified)	Date of Verification
INE01NS07019	CRISIL Ratings Limited	AAA	Stable	Reaffirm	20/03/2023	Verified	07.04.2022

Regd. Off: KNR House, 4th Floor, Plot No. 114, Phase -I, Kavuri Hills, Hyderabad – 500033

Corporate Off: Unit No.1901, 19th Floor, Tower B, World Trade Tower, Plot No.C-1, Sector 16, Noida-201301 (UP)

Phone: 040- 4026 8761 / 62, Fax: +91 40 4026 8760 E-mail: Compliance@ktipl.co.in

CIN: U45500TG2018PTC123857

KNR TIRUMALA INFRA PVT. LTD.

INE01NS07027	CRISIL Ratings Limited	AAA	Stable	Reaffirm	20/03/2023	Verified	07.04.2022
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b. Earlier Ratings:

ISIN	Name of the CRA	Credit Rating	Outlook	Rating Action (new, upgrade, downgrade, reaffirm)	Date of Credit Rating	Verification status of CRAs (verified/not verified)	Date of Verification
INE01NS07019	CRISIL Ratings Limited	AAA	Stable	New	16/03/2022	Verified	07.04.2022
INE01NS07027	CRISIL Ratings Limited	AAA	Stable	New	16/03/2022	Verified	07.04.2022

5. Payment Status:

a. Whether Interest Payment/ redemption payment made: Yes

b. Details of Interest Payments:

Sr. No.	Particulars	Details			
		INE01NS07019	INE01NS07027	INE01NS07019	INE01NS07027
1.	ISIN	INE01NS07019	INE01NS07027	INE01NS07019	INE01NS07027
2.	Issue Size	INR 484 Crores	INR 37 Crores	INR 484 Crores	INR 37 Crores
3.	Interest amount to be paid on Due Date	8,78,09,534	67,12,712	14,61,46,995.73	1,11,72,394
4.	Frequency Quarterly/monthly	Half Yearly	Half Yearly	Half Yearly	Half Yearly
5.	Change in Frequency of Payment (If any)	-	-	-	-
6.	Details of such Change	-	-	-	-
7.	Interest Payment Record Date	July 16, 2023	July 16, 2023	January 16, 2023	January 16, 2023
8.	Due Date for Interest Payment	July 31, 2022	July 31, 2022	January 31, 2023	January 31, 2023
9.	Actual Date of Interest Payment	July 28, 2022	July 28, 2022	January 24, 2023	January 24, 2023
10.	Amount of Interest Paid	8,78,09,534	67,12,712	14,61,46,995.73	1,11,72,394

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11.	Date of last Interest Payment	July 28, 2022	July 28, 2022	January 24, 2023	January 24, 2023
12.	Reason for non-payment/ delay in payment	-	-	-	-

c. Details of Redemption Payments:

Sr. No.	Particulars	Details			
1.	ISIN	INE01NS07019	INE01NS07027	INE01NS07019	INE01NS07027
2.	Type of Redemption (full/partial)	Partial	Partial	Partial	Partial
3.	If partial redemption, then	-			
	a. By face value redemption	✓	✓	✓	✓
	b. By Quantity Redemption	N.A.	N.A.	N.A.	N.A.
4.	If redemption is based on quantity, specify, whether on: a. Lot Basis: b. Pro-rata Basis:	N.A.	N.A.	N.A.	N.A.
5.	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Redemption	Redemption	Redemption	Redemption
6.	Redemption date due to put option (if any)	N.A.	N.A.	N.A.	N.A.
7.	Redemption date due to call option (if any)	N.A.	N.A.	N.A.	N.A.
8.	Quantity redeemed (no. of NCDs)	N.A.	N.A.	N.A.	N.A.
9.	Due date for redemption/ maturity	July 31, 2022	July 31, 2022	January 31, 2023	January 31, 2023
10	Actual date for redemption	July 28, 2022	July 28, 2022	January 24, 2023	January 24, 2023
11	Amount redeemed	2,42,00,000	18,50,000	2,42,00,000	18,50,000

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12	Outstanding amount (Rs.)	4,81,58,00,000	36,81,50,000	4,79,16,00,000	36,63,00,000
13	Date of last Interest payment	July 28, 2022	July 28, 2022	January 24, 2023	January 24, 2023

6. Default History Information:

Nature of the issue	Nature of the issue	Due date of interest/ redemption (dd/mm/yyyy)	Due date of interest/ redemption (dd/mm/yyyy)	Default details	Verification status of debenture trustee (yes/ no)	Date of verification
NIL						

Thanking you

Yours faithfully,
For KNR Tirumala Infra Private Limited

Sanjay Kumar
Company Secretary